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Bib Data Sheet

CONFIRMATION NO. 1408

SERIAL NUMBER 09/891,911	FILING DATE 06/26/2001 RULE	CLASS 705	GROUP ART UNIT 2167	ATTORNEY DOCKET NO. 3034.1000-001	
APPLICANTS Daniel R. Johnson, Boston, MA; Alok Mehta, Wellesley, MA;					
** CONTINUING DATA ***** THIS APPLN CLAIMS BENEFIT OF 60/214,675 06/27/2000					
** FOREIGN APPLICATIONS *****					
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 08/16/2001					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Verified and Acknowledged <i>Allowance</i> O-A Examiner's Signature Initials		STATE OR COUNTRY MA	SHEETS DRAWING 25	TOTAL CLAIMS 56	INDEPENDENT CLAIMS 3
ADDRESS David J. Thibodeau, Esq. HAMILTON, BROOK, SMITH & REYNOLDS, P.C. Two Militia Drive Lexington, MA 02421-4799					
TITLE Method and system for evaluation of potential funding sources for financial plans					
FILING FEE RECEIVED 1488	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		

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